



# SWIVEL & SDP

SWIVEL AS IDENTITY PROVIDER IN MACMON SDP

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# SWIVEL AS IDENTITY PROVIDER IN MACMON SDP

## 1.1. Whitepaper outline

Configure Swivel as an identity provider first on the [SDP side](#) and then proceed to the setup on the [Swivel side](#). Once finished, relish the functionality of fast logins to [SDP CONSOLE](#) and [SDP AGENTS](#) using Swivel.

## 1.2. Configuring Swivel as an identity provider

An identity provider is added to an organization to make the **External login** functionality available for all users of the organization. The procedure for configuring of Swivel as an identity provider in macmon SDP is divided into the [SDP part](#) and the [Swivel part](#).



### INFO

#### One identity provider type per organization

One identity provider of ONE type (e.g. only one Swivel) is added per one organization.

### Configuring an identity provider – SDP side

1. In the left-side menu, click **Settings > Identity Providers**.
2. Click **ADD IDENTITY PROVIDER** on the toolbar.

#### Identity Providers

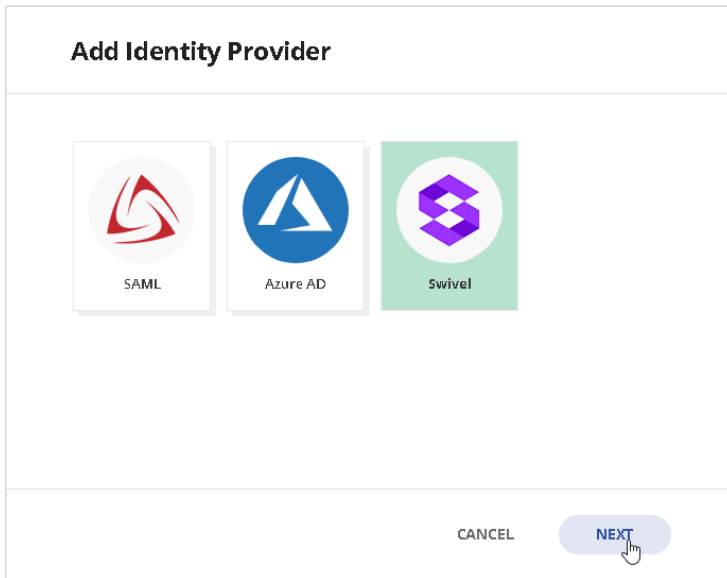
Add or edit identity providers.

ADD IDENTITY PROVIDER




→ The **Add Identity Provider** dialog appears.

3. Select **Swivel**.
4. Click **Next**.



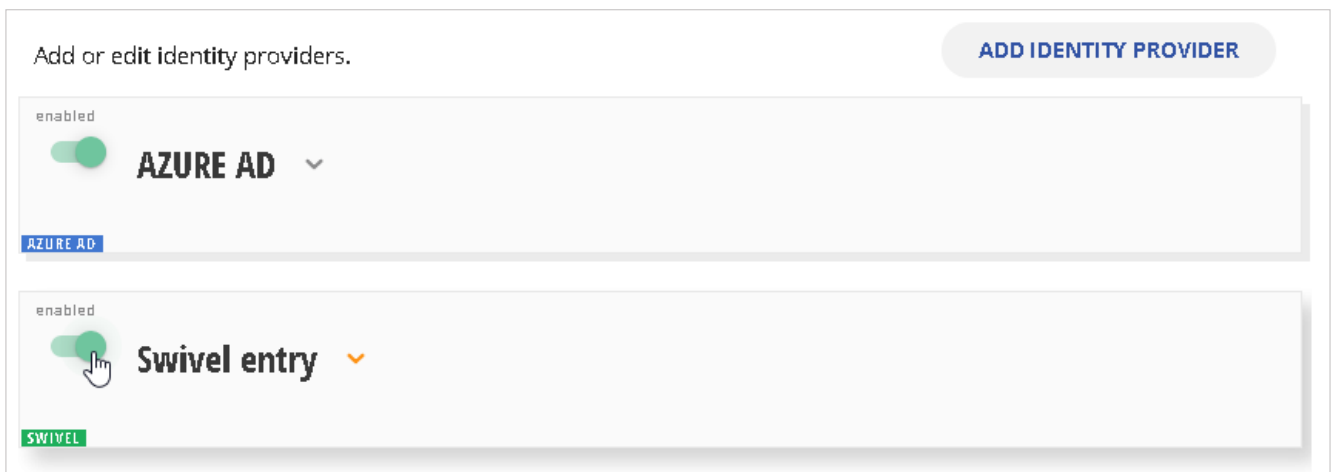
→ The **New Identity Provider** entry appears.

5. In the **Name** field, enter a name for a Swivel identity provider entry.
6. In the **Swivel URL** field, define the URL for the Swivel server.
7. In the **Swivel Certificate** field, click  to manually upload the certificate (copy the data from Swivel under **View IdP Metadata** and save it to an empty text file).  
Skip this step to automatically upload the certificate from the URL defined in the **Swivel URL** field after clicking **Save**.

8. Click **Save**.

→ The new entry with the Swivel identity provider appears. Copy the automatically generated data from the **Portal URL** and **Entity ID** fields.

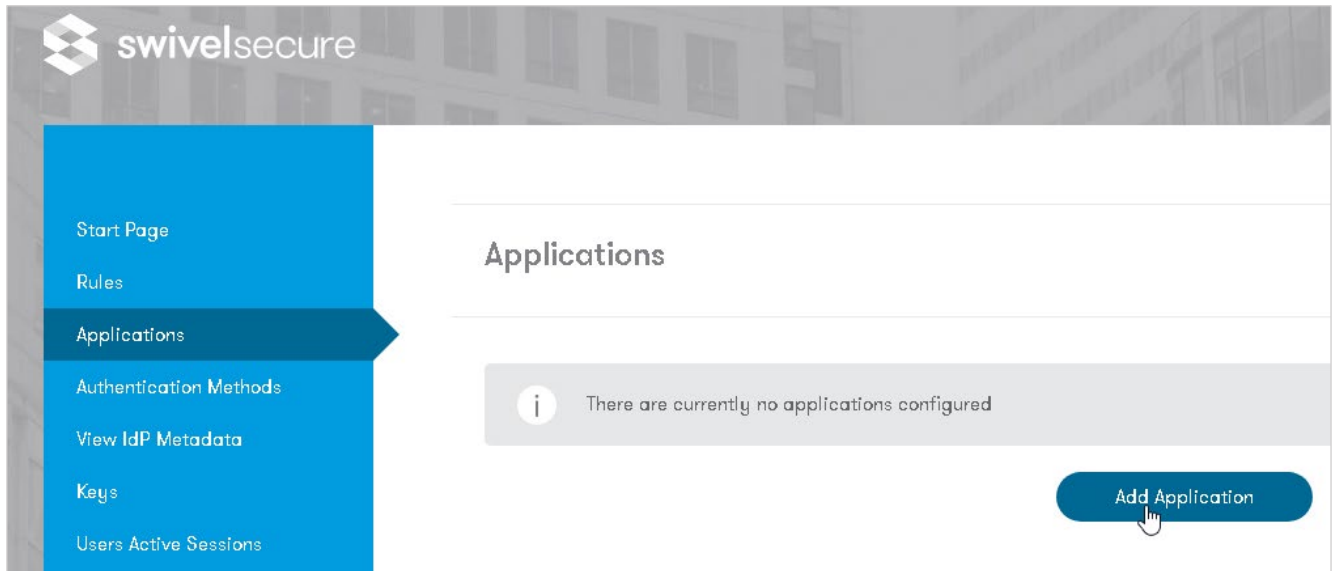
9. Once you finish with the [Configuration on the Swivel side](#), enable the identity provider to start using it:



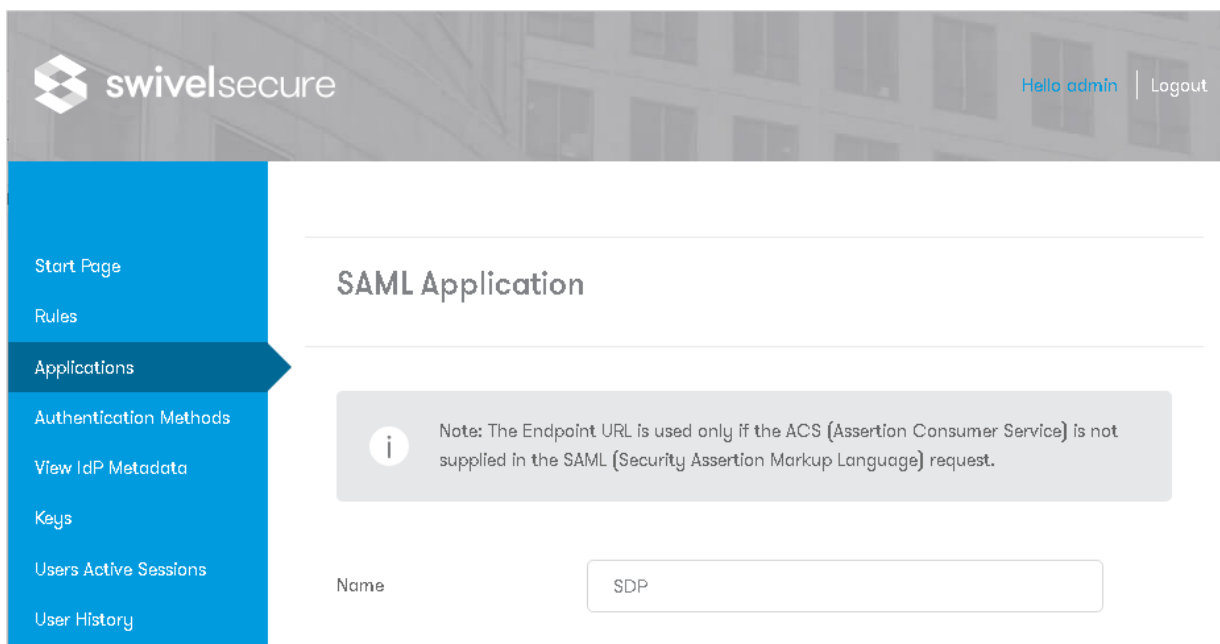


## Configuring SAML application – Swivel side

1. On the **Admin page**, navigate to **Applications**.



2. Click **Select** near **SAML – other**.  
→ The **SAML application** page opens.
3. In the **Name** field, define a name for the SAML application entry.





4. In the **Portal URL** and **Entity ID** fields, paste the data copied from the SDP side on [step 8](#) and ensure, to copy both the URL and the Port!
5. Click **Save**.

The screenshot shows a configuration form for an identity provider. On the left is a solid blue vertical bar. The form fields are as follows:

- Portal URL:**
- Endpoint URL:**
- Entity ID:**
- Federated Id:**
- Federated Id format:**
- IdP-initiated SSO:** ☒ SP-initiated ☐ IdP-initiated

At the bottom right of the form are three buttons: **Save** (dark blue with a hand cursor icon), **Back** (light gray), and **Info** (light gray).

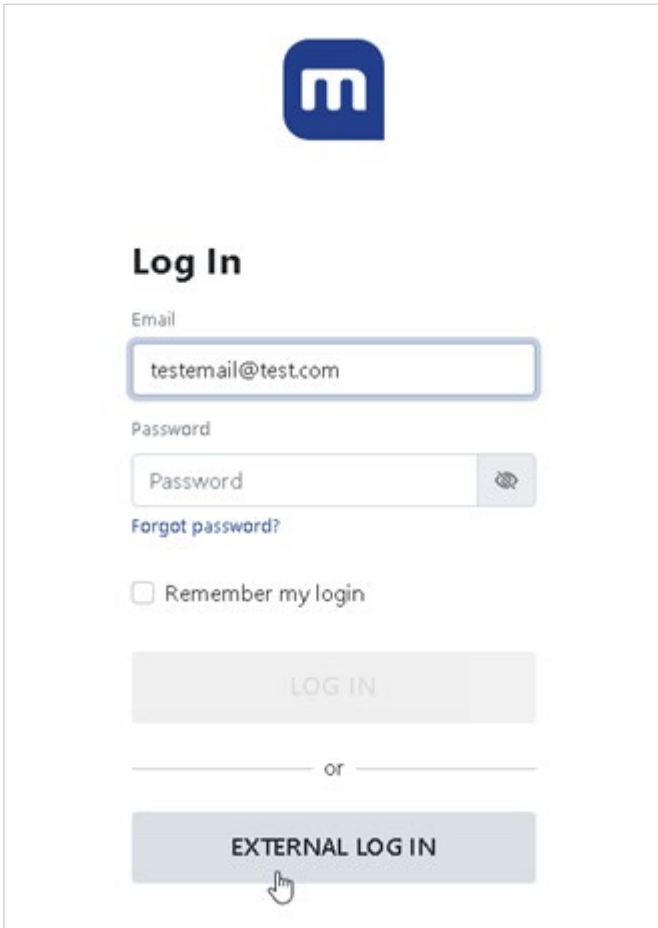
- The entry appears under **Applications**.  
Now the configuring of the Swivel identity provider is finished. You can now log in to both [SDP CONSOLE](#) and [SDP AGENT](#) using the Swivel identity provider.

## 1.3. Logging in to SDP using Swivel

Logging in to **SDP CONSOLE** and to **SDP AGENT** using Swivel is performed via the **External login** functionality.

### Performing an external login in SDP CONSOLE

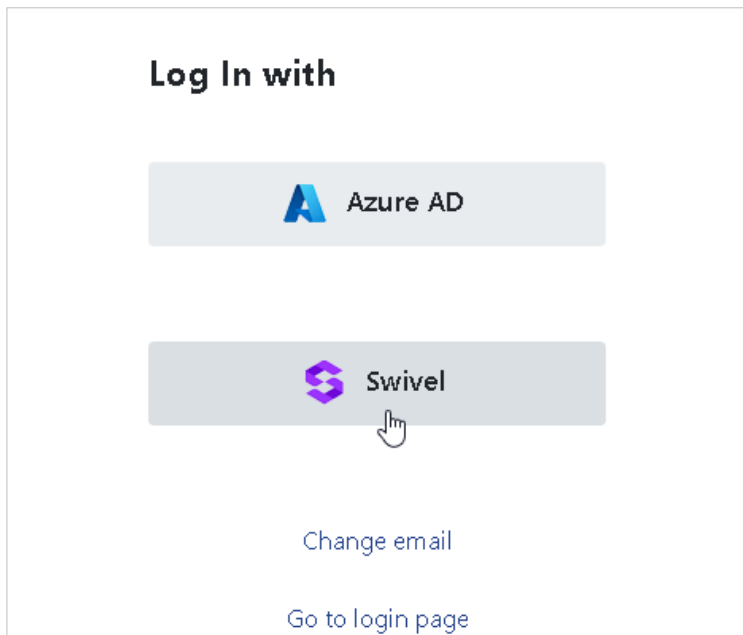
1. On the **Log In** page:  
Click **EXTERNAL LOG IN** and then click **Submit** after entering your email address.  
-OR-  
Enter your email address and click **EXTERNAL LOG IN**.



The screenshot shows the 'Log In' page of the SDP CONSOLE. At the top is the Swivel logo (a blue square with a white 'm'). Below it, the title 'Log In' is displayed. There are two input fields: 'Email' with the value 'testemail@test.com' and 'Password' with the placeholder 'Password'. To the right of the password field is an eye icon for toggling visibility. Below the password field is a link 'Forgot password?'. There is a checkbox labeled 'Remember my login'. Below these is a 'LOG IN' button. Underneath the button is a horizontal line with the word 'or' in the center. At the bottom is an 'EXTERNAL LOG IN' button, which is highlighted with a mouse cursor icon pointing at it.

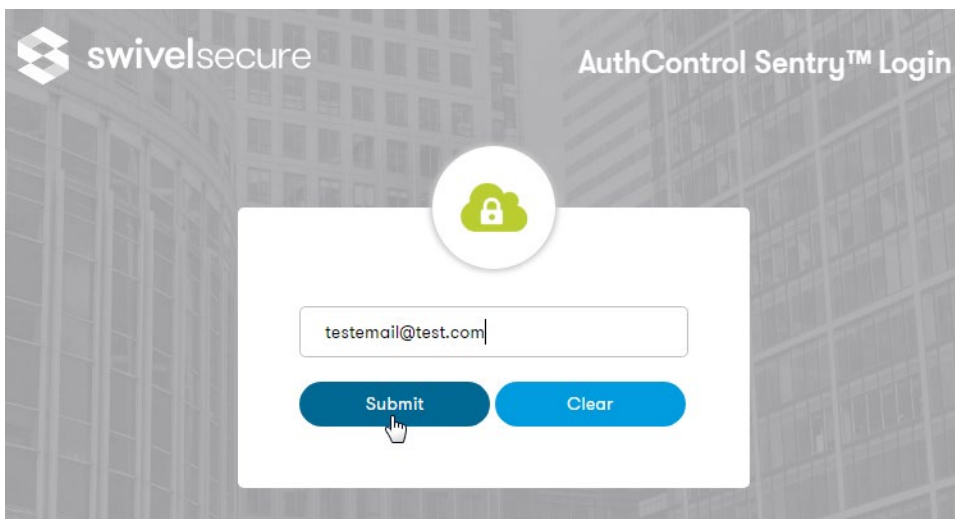
→ The list of identity providers which are added to the organizations where your email is added appears.

2. Click on **Swivel**.



→ The redirection to the Swivel identity provider page occurs.

3. Enter your username and click **Submit**.



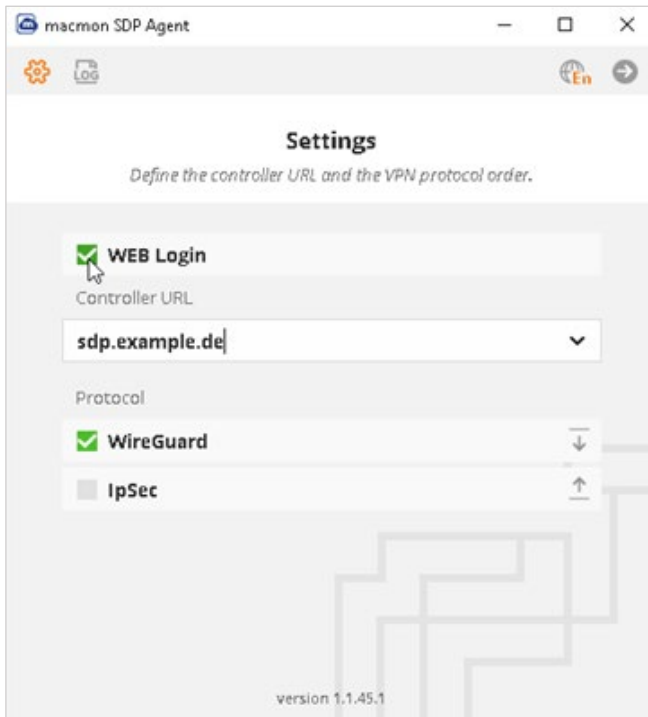
4. Enter your password and click **Submit**.


→ Now you are logged in to **SDP CONSOLE**.



## Performing an external login on SDP AGENT

1. Open **SDP AGENT** on the **Settings** page.
2. Enable **WEB login**.



3. Click  to go back to the login page.
4. Click **Go To Login**.
5. On the **Log In** page:  
Click **EXTERNAL LOG IN** and then click **Submit** after entering your email address.  
-OR-  
Enter your email address and click **EXTERNAL LOG IN**.  
→ The list of identity providers which are added to the organizations where your email is added appears.
6. Click on **Swivel**.  
→ The redirection to the Swivel identity provider page occurs.
7. Enter your username and click **Submit**.
8. Enter your password and click **Submit**.



The image shows a login interface for Swivelsecure. At the top left is the Swivelsecure logo. To its right is the title "Username and Password Login". Below the title is a circular icon containing a green padlock. The main form area is white and contains a text input field with the email "testemail@test.com" and a password input field with masked characters. Below the password field are two buttons: "Submit" and "Clear".

➞ Now you are logged in to **SDP AGENT**.



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